

PRIVACY POLICY

Data Controller: Damien McDonald
ICO Registration Number: ZB256762

In order to provide professional services such as legal advice or representation, ADR services (i.e., arbitrator or mediator appointments), expert services and consultancy services, I need to collect, use or otherwise process personal information about you. This privacy policy explains how I will do that, how I use and share that information and your rights in relation to it.

“Personal data” is information relating to you as a living, identifiable individual. I will process your personal data in accordance with applicable data protection and privacy laws including the Data Protection Act 2018 and the UK GDPR.

Who am I?

I am registered with the Information Commissioner’s Office as a Data Controller. My ICO Registration Number is as stated above. If you need to contact me about your data or this privacy notice, you can reach me at damien.mcdonald@outertemple.com.

Data protection principles

I will at all times comply with the data protection principles set out in the UK GDPR and Data Protection Act 2018 (which includes not only electronic data, but also personal data held in paper format in filing systems). I will ensure that your personal data is:

- processed lawfully, fairly and in a transparent manner;
- collected for specified and legitimate purposes that have been clearly explained to you and not further processed so it is incompatible with those purposes;
- adequate, relevant and limited to what is necessary in relation to the purposes for which they are processed;
- accurate and kept up to date;
- kept in a form which permits your identification for no longer than is necessary for those purposes; and
- processed in a way which ensures appropriate security of data.

In addition, the principle of accountability means that I, as data controller, am responsible for and must be able to demonstrate compliance with these principles.

For these purposes, **personal data** means any information about an individual from which that individual can be identified. It does not include data where the identity has been removed (anonymised data). There are ‘special categories’ of sensitive personal data which require a higher level of protection and which are referred to below.

What types of personal data do I collect about you?

I collect and process personal data about you. I may also, depending on the nature of your case, collect special category data. The data I collect may include:

- Your contact details (including name, address, phone number and email address).

- Date of birth
- Personal identification documentation (which may include your passport, driving licence or national insurance details)
- Financial information
- Family details
- Information about your education and/or employment
- Information on your background
- Further personal data relating to the provision of to you, including data relevant to the specific instruction or appointment

Depending on the nature of your case I may also need to process special category data. Such information includes details of:

- your racial or ethnic origin;
- your political opinions;
- your religious beliefs or other beliefs of a similar nature;
- whether you are a member of a trade union;
- your physical or mental health or condition;
- your sexual life;
- the commission or alleged commission by you of any offence, or any proceedings for any offence committed or alleged to have been committed by you, the disposal of such proceedings or the sentence of any court in such proceedings.

How do I collect your personal data?

The vast majority of the information I hold about you is collected during your case. This information may either be directly provided by you or, if you have instructed a solicitor, foreign law firms or lawyers outside the UK then I may receive information directly from them. I may occasionally obtain information from other sources such as:

- other legal professionals including solicitors and barristers and their associates, trainees, and staff
- information that is available publicly in registers, searches or in the media
- Outer Temple Chambers' staff
- expert witnesses
- prosecution bodies
- regulatory, public, or administrative bodies
- international arbitration institutions
- court staff and officials
- clients

How do I store your data?

I will keep your personal data secure. Your information may be stored in different places including a paper based filing system and IT systems including Chambers' hosted desktop, diary management and email systems and other computers and portable devices I use in my practice

I operate various security measures to prevent loss of, or unauthorised access to, your personal data. To ensure this, I restrict access to your personal data to those with a genuine business need to access it, and I have procedures in place to deal with any suspected data security breach. I will notify you and any applicable regulator of a suspected data security breach where I am legally required to do so.

How long do I keep your personal information?

Personal data processed by me will not be retained for any longer than is necessary for that processing, or for purposes relating to or arising from that processing (including any legal, accounting, regulatory and reporting requirements) and in line with my Data Retention Policy which is available on request. This policy is reviewed periodically and the periods for storage specified in it may alter depending on the requirements of law and regulation, best practice and insurance.

Please note, however, that different periods for keeping your personal data may apply depending upon the type of data being retained and the purpose of its retention.

Sometimes I may anonymise your personal information so it can no longer be associated with you, in which case I may use such information without further notice to you.

The legal basis for processing your personal information

The UK GDPR requires all organisations that process personal data to have a lawful basis for doing so. The lawful bases identified in the UK GDPR are:

- Consent of the data subject
- Performance of a contract with the data subject or to take steps to enter into a contract
- Compliance with a legal obligation
- To protect the vital interests of a data subject or another person
- Performance of a task carried out in the public interest or in the exercise of official authority vested in the controller
- The legitimate interests of ourselves, or a third party, except where such interests are overridden by the interests, rights or freedoms of the data subject.

In the majority of cases I will be seeking to rely on the following bases for processing your data:

- Performance of a contract with the data subject or to take steps to enter into a contract;
- **The legitimate interests of my practice, or a third party, except where such interests are overridden by the interests, rights or freedoms of the data subject.**

Legitimate interests might include:

- provision of professional services;
- maintaining accurate and up-to-date records and contact details;
- the management, administration and operation of my practice, including accounting and regulatory requirements;
- for business development and direct marketing purposes;
- establishing, exercising and defending legal claims;
- to prevent fraud;
- reporting threats to public security

There may also be instances where I need to obtain and process data to satisfy legal requirements placed upon me including record keeping, administration and regulatory activities.

I may need to process your personal data to ensure that I can protect your interests (or those of someone else) and where it is needed in the public interest.

Occasionally I may rely upon your consent particularly in relation to my marketing activity. You retain the right to withdraw your consent. Where I have relied upon your consent and you opt to withdraw it this does not invalidate my lawful basis for processing data historically.

Certain personal data is subject to additional safeguards under data protection legislation. This includes special category data referred to earlier in this notice.

It may be necessary for me to process some sensitive personal data during my retainer with you. I will do this when it is necessary for the exercise or defence of legal claims or judicial acts. Otherwise, I will only process your sensitive personal data with your explicit consent.

If I have to process data relating to criminal offences I will do so where it is necessary for these purposes:

- the purpose of, or in connection with, any legal proceedings;
- the purpose of obtaining legal advice;
- the purpose of establishing, exercising or defending legal rights.

I confirm that your personal data will be used only for the purposes for which it was collected, except where I reasonably consider that it needs to be used for another reason, and that reason is compatible with the original purpose. Should I need to use your personal data for an unrelated purpose, I will notify you, and I will explain the legal basis which allows me to do so.

Note I may process your personal information without your knowledge or consent, in compliance with the above rules, where this is required or permitted by law.

How do I use your personal information and on what basis?

I will primarily use your personal information to:

- to provide professional services to you as a barrister, including legal advice and representation in courts, arbitrations, mediations and other types of dispute resolution
- to provide professional services as an arbitrator or mediator;
- manage my relationship with you including providing the above professional services;
- investigate and respond to your concerns;
- where relevant to conduct anti-money laundering, proceeds of crime, terrorist financing or conflict of interest checks;
- respond to and communicate with my regulator;
- to obtain and maintain professional indemnity insurance;
- to maintain practice and accounting records;
- assist in training pupils/mini pupils;
- assist in any tendering or panel membership applications or any other applications for professional development purposes;
- investigate or address legal proceedings relating to your use of my services or where otherwise allowed by law;
- communicate with you about news, updates, events and other marketing purposes;
- communicate legal updates and judgments to other legal professionals;
- as otherwise required or permitted by law

Marketing

You may opt out of receiving emails and other messages directly from me by following the instructions in those messages.

What if you fail to provide personal information?

If you decide not to supply personal data that I have requested and as a result I am unable to comply with my professional, legal or regulatory obligations, then I may not be able to facilitate acting for you or enter into a relevant contract with you.

Sharing your data with others

Your personal data may be seen or used by Outer Temple Chambers' staff in their duties or others working lawfully with me in the ordinary course of my business. This might include administrative support employed directly by me or my accountants.

I may also share your data with:

- the courts;
- international arbitration institutions;
- mediation organisations responsible for appointing mediators;
- instructing solicitors or other lawyers involved in your case and opposing counsel for the purposes of resolving your case;
- members of international arbitration panels, arbitration institution staff and arbitral secretaries;
- witnesses and expert witnesses;
- translation services;
- interpreters and transcription services;
- my professional indemnity insurers;
- my professional advisers;
- the Bar Council;
- my regulator or legal advisors in the event of a dispute, complaint or other legal matter.
- accountants and banking officials.
- regulators or arbitrators, where complaints or disputes arise;
- as otherwise required or permitted by law

I may need to share your data with relevant third parties (for example other professional advisers, agencies responsible for the detection of crime and fraud, law enforcement officials, government authorities and auditors) to fulfil my legal and professional obligations, or to undertake searches about you, or where you ask me to share your data.

If a complaint occurs or dispute I may need to share your information with the members of Outer Temple Chambers involved in the administration of complaints, the Bar Standards Board, the Legal Ombudsman or external arbitrators.

Other instances where I may share your data, for professional development purposes, include with legal directories and panel or tendering committees.

Transferring your data outside the UK

My practice is based in Hong Kong and the UK. If you are based in the UK and transfer data to me outside of the UK, I will only process that data in accordance with this Privacy Policy, the UK GDPR and Data Protection Act 2018.

Where I need to share your data with others (e.g., the list above “Sharing your data with others”) who are based outside the UK, I expect that I will only transfer the data where the following apply¹:

1. The jurisdiction in which the data being transferred is covered by the UK’s “adequacy regulations”.²
2. If 1 does not apply, there are “appropriate safeguards” in place in both my practice and the third party’s organisation, prior to the transfer of data taking place. These will be commensurate to the safeguards afforded to data subjects under UK GDPR and I will ensure same through the completion of transfer impact assessments.
3. If, “appropriate safeguards” are not in place, then I will include “additional measures” (such as Standard Contractual Clauses in contracts with those whom I will transfer the data) so your personal data is appropriately safeguarded.
4. If 1, 2 or 3 do not apply then I will only transfer the data:
 - a. where it is necessary to establish if you have a legal claim, to make a legal claim or to defend a legal claim; or
 - b. under a contract between us, or to be entered between us, because the transfer is necessary to enter or perform such contract; or
 - c. under a contract between us, or to be entered between us, which benefits another individual whose data is being transferred, because the transfer is necessary to enter or perform such the contract.
5. I may also transfer the data outside the UK, where you have given your explicit consent to transfer data outside the UK after having being advised on the possible risks. You may also withdraw your consent, but this withdrawal will not affect the legality of any transfers before the withdrawal.

International practice

If you are based in a country outside the UK or your data is provided to me from outside the UK, then this will not involve a transfer outside the UK. If you require additional measures to be taken regarding this personal data, please kindly let me know when instructing me.

¹ For completeness, there are 8 separate exceptions on which I may rely in appropriate circumstances: For further information, including those jurisdictions with the scope of the adequacy regulations see: <https://ico.org.uk/for-organisations/guide-to-data-protection/guide-to-the-general-data-protection-regulation-gdpr/international-transfers-after-uk-exit/#appropriate>

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Your rights in relation to your data

Data protection legislation gives you various rights in relation to your personal data that I hold and process. These rights are subject to specific time limits in terms of how quickly I must respond to you. The rights which data subjects have are, in the main, set out in Articles 12–23 of the UK GDPR. They are as follows:

Right of access – this is usually known as making a data subject access request. It enables you to obtain from me confirmation as to whether or not personal data about you is being processed, and, where that is the case, access to that personal data and various other information, including the purpose for the processing, with whom the data is shared, how long the data will be retained, and the existence of various other rights (see below).

Right to rectification - this enables you to have any inaccurate or incomplete personal information I hold about you corrected.

Right to erasure - sometimes called the right to be forgotten, this is the right for you to request that, in certain circumstances, I delete data relating to you.

Right to restrict processing - the right to request that, in certain circumstances, I restrict the processing of your data.

Right to data portability - the right, in certain circumstances, to receive that personal data which you have provided in a structured, commonly used and machine-readable format, and a right to have that personal data transmitted to another controller.

Right to object - the right, in certain circumstances, to object to personal data being processed by me where it is in relation to direct marketing, or in relation to processing where I am relying on the legitimate interests of the business as our legal basis for doing so.

Right not to be subject to automated decision making - the right not to be subject to a decision based solely on automated processing, including profiling, which produces legal effects concerning you, or similarly significantly affects you. I do not envisage that any decisions will be taken about you based solely on automated decision making, including profiling.

Full details of these rights can be found in the UK GDPR or by reference to guidance produced by the Information Commissioner's Office.

In the event that you wish to exercise any of these rights please contact me. Some of these rights are not automatic, and I reserve the right to discuss with you why I might not comply with a request from you to exercise them. I may need to request specific information from you to verify your identity and check your right to access the personal data or to exercise any of your other rights. This is a security measure to ensure that your personal information is not disclosed to any person who has no right to receive it.

In the limited circumstances where you have provided your consent to the processing of your personal data for a specific purpose, you may withdraw your consent for that specific processing. This will not, however, affect the lawfulness of processing based on your consent before its withdrawal. If you wish to withdraw your consent please contact me. Once I have received notification you have withdrawn

your consent I will no longer process your personal information for the purpose you originally agreed to.

Making a complaint

If you have any queries as to the acquisition, use, storage or disposal of any personal data relating to you please contact me damien.mcdonald@outertemple.com.

Despite our best efforts, inevitably sometimes things do go wrong. If you are unhappy with any aspect of the use and/or protection of your personal data, you have the right to make a complaint to the Information Commissioner's Office, who may be contacted in writing at Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF; by telephone on 0303 123 1113; by fax on 01625 524510; or online at www.ico.org.uk.

Changes to this policy

This privacy policy is reviewed annually. The terms and provisions of this policy may be changed, updated and amended from time to time.

If you would like this policy to be supplied to you in another format (for example audio, large print, braille) please contact me.